

Jeroen Piket Asset Management

Founder/ Patriarch/Matriarch

Naturally, your interests and those of your family are key. Based on your family values, you want to manage the assets and make the family capital future-proof for the foreseeable future and for coming generations. Asset affairs are complex and time-consuming and may affect the balance between business and private life. Issues can be discussed by having family meetings whilst a family charter sets out the joint (financial) interests but is receptive to individual wishes and development. But what exactly do you want, what will you have to deal with and which experts must be consulted?

Proactive management with a customised asset plan



The Assets

The three key pillars *Private & Lifestyle*, *Business (Company & Career)* and *Investments & Finance* are often treated separately but in practice always have an overlap by the common denominator of asset strategy.

Insight, Overview and Control through Asset Structuring

Reporting, Governance, Compliance, Audit, Tax & Estate Planning

Tax Consultant, Lawyer, Civil-law notary, Accountant, Financial Administrator

experts



Private & Lifestyle

Life cycle (birth, education, partner, marriage, divorce, illness, death). Predominantly outgoing cash flows for living expenses

Home, Holiday Home, Travel, Collection, Luxury Items, Personnel (House Keeping, PA, Nanny, etc)

Jurisdiction, Family Law arrangements, Deeds & Contracts, Insurances, Safety and Employment Matters

Civil-law notary, Estate Agent, Insurance Agent, (Safety) Expert(s)

experts



Business (Company & Career)

Business investments and income streams

(Family) Business, Director and Major Shareholder, Partner, Salary & Dividend, Bonus, Employees

Board of Directors, Shareholders, Supervisory Directors, Financial Reports, HR and administration

Tax consultant, Lawyer, Civil-law Notary, Accountant, Business and IT experts, Bankers

experts



Investments & Finance

Wealth preservation and capital growth, asset allocation/location, illiquid and liquid investments and risk/return balance

Real estate and Stock Exchange Investments, Private Equity, ETFs Direct & Impact Investing, Charities

Commercial/Residential property, Rental Income, Contracts, Banking Affairs and Asset Mandates, Foundation & Donations

Real Estate Expert, Tax Consultant, Lawyer, Banker, Asset Manager, Specialist

experts